

FUND GROUP CLASSIFICATION

| Group Classification | YTD | 1M | 1Y |
|----------------------|--------------------|-------------------|-------------------|
| | 12/31/09 - 9/30/09 | 8/31/09 - 9/30/09 | 9/30/08 - 9/30/09 |
| Bond | 11.12 | 0.92 | 8.74 |
| Equity Offshores | 46.06 | 4.32 | 17.14 |
| Equity By Sector | 33.32 | 2.24 | 12.97 |
| Equity Malaysia | 31.98 | 2.11 | 15.74 |
| Guaranteed | 4.70 | 0.16 | 4.40 |
| Mixed Asset | 23.47 | 1.78 | 12.86 |
| Money Market | 1.59 | 0.14 | 2.46 |
| Protected | 5.09 | 0.47 | 3.49 |
| Target Maturity | 20.78 | 2.12 | 12.54 |
| Real Estate | 27.01 | 0.90 | 10.84 |
| Others | 16.19 | (0.07) | (5.13) |
| INDUSTRY | 20.12 | 1.37 | 8.73 |

Source: Lipper

UNIT TRUST INDUSTRY RETURN PERFORMANCE

- Malaysia unit trust industry (MUTI) rose by 1.37% m-o-m in September to extend the previous month's 0.77% gain. Most fund sectors again managed to finish the month in positive territory, given the strong showing among global bourses. On a yearly basis, the MUTI grew by 8.73%, with a more convincing year-to-date return of 20.12%.
- By larger group classifications, all key asset classes finished the month with positive returns, led by equity offshore category with an average return of 4.32% m-o-m. Funds invested in the Asia Pacific region as well as China came up tops with average returns ranged between 12% - 4% m-o-m.
- As at YTD, the equity offshore has gained 46.06% returns supported by strong momentum charted by the regional equity markets with remarkable returns averaging 54.0%. The most notable increase were categories investing in equity Asia Pacific small and middle capitalisation and equity emerging Far East categories, as they posted outstanding performance of more than 80%. On an annualised basis, the equity offshore category grew by 17.14%.
- Meanwhile, equity by sector category surged 2.24% m-o-m largely supported by equity sector gold and precious metal category with 7.80% monthly return, while other equity sector categories posted moderate returns ranging from 3.46% to 0.13%. During the month, gold prices climbed to a record high of USD 1,017.55 per ounce on September 16 before settled at USD 1,007.70 per ounce (5.4% m-o-m) on speculation that a global economic recovery would stoke inflation coupled with weakening of the greenback.
- On a YTD basis, the equity by sector category grew more than 30% with its sub-category, notably the equity sector basic industries and equity sector non-cyclical consumer categories gaining more than 50% so far.
- The equity Malaysia gained 2.11% m-o-m advancing to fourth overall. On a year-to-date basis, the local funds gained 31.98% on average at par with the growth posted by other equity classes. Compared with the same period last year, the equity Malaysia category appreciated by 15.74% at par with 18.0% growth recorded by the KLCI.
- Gains of mixed-asset category came in midway-up 1.78% m-o-m, while guaranteed and protected unit trusts saw returns of 0.16% m-o-m and 0.47% m-o-m, respectively. Money market products provided steady returns of 0.14%. Target maturity funds, were up 2.12% m-o-m on average, reflecting the higher equity content of the longer-dated offerings. Based on the above, target maturity category outperformed other asset classes by

MAJOR & REGIONAL INDICES

| Index | Sep-09 | 1M | 1Y | YTD |
|---------------------------|-----------|-------|--------|------|
| 1. DJIA index | 9,712.28 | 2.3 | (10.5) | 10.7 |
| 2. DAX index | 5,675.16 | 3.9 | (2.7) | 18.0 |
| 3. KLCI index | 1,202.08 | 2.4 | 18.0 | 37.1 |
| 4. NIKKEI225 index | 10,133.23 | (3.4) | (10.0) | 14.4 |
| 5. SSE index | 2,779.43 | 4.2 | 21.2 | 52.6 |
| 6. SET index | 717.07 | 9.8 | 20.2 | 59.4 |
| 7. Hang Seng index | 20,955.25 | 6.2 | 16.3 | 45.6 |
| 8. KOSPI index | 1,673.14 | 5.1 | 15.5 | 48.8 |
| 9. STI index | 2,672.57 | 3.1 | 13.3 | 51.7 |
| 10. TWSE index | 7,509.17 | 10.0 | 31.3 | 63.6 |
| 11. MSCI Emerging Markets | 914.05 | 8.9 | 16.2 | 61.2 |
| 12. MSCI World | 1,126.98 | 3.8 | (4.7) | 22.5 |
| 13. MSCI Europe | 1,402.67 | 4.6 | (2.0) | 27.7 |
| 14. Maybank 12M FD | - | 0.21 | 2.90 | 1.99 |

Source: Bloomberg

MYR vs MAJOR & REGIONAL CURRENCIES

| Currency | Sep-09 | 1M | 1Y | YTD |
|--------------------|---------|-------|--------|-------|
| USD | 3.4745 | 1.5 | (0.5) | (0.3) |
| Euro | 5.0799 | (0.4) | (2.3) | (4.0) |
| Japan (JPY100) | 3.8698 | (2.8) | (14.3) | (1.0) |
| China | 0.5089 | 1.4 | (0.7) | (0.3) |
| Thailand (THB100) | 10.3608 | 0.0 | (2.0) | (4.1) |
| Hong Kong (HKD100) | 44.8308 | 1.5 | (0.7) | (0.3) |
| Korea (KRW100) | 0.2946 | (3.8) | (3.4) | (6.7) |
| Singapore | 2.4573 | (0.5) | (1.7) | (2.0) |
| Taiwan (TWD100) | 10.8033 | (0.7) | (0.8) | (2.2) |

Source: Bank Negara Malaysia

delivering 20.78% as at YTD and 12.54% from the same period last year which was far better than 12 months fixed deposit with 2.52% return (source: BNM).

- The industry also noticed that the REITs category posted positive return in line with other unit trust funds in the industry. On a monthly basis, the REITs category, with 11 funds under this classification, posted 0.90% return. The category charted higher year-to-date return of 27.01% as the category was lifted by 58.93% return charted by Axis Real Estate Investment Trust. On a yearly basis, the REITs category grew by 10.84% with all funds ended higher with exceptional of AmanahRaya REIT funds (-12.78%).
- Based on the Lipper Global Classification, the majority of the top five performing categories for one month returns were equity funds investing in emerging markets and Asia Pacific. Equity emerging markets Far East represented by HLG Vietnam headed the classification list in September with 14.01% m-o-m. Equity Sector Gold and Precious Metals outperformed other category with 7.24% return. Equity Asia Pacific small and middle capitalisation category (OSK-UOB Asian Growth Opportunities) advanced 7.20% to rank third overall, followed by equity emerging markets global (PRUglobal Emerging Markets) with 7.00% and equity Asia Pacific ex Japan (PRUasia pacific equity) with 6.87% return.

As for YTD return (Jan – Sept 09), strong double digit returns were seen among the list of top five unit trust for the month. Equity sector real estate other category (Public Far-East Property & Resorts) strapping 89.34% return to rank first overall, while equity Asia Pacific small and middle capitalisation category (OSK-UOB Asian Growth Opportunities) followed in second place with 83.74% return. Equity emerging markets Far East (HLG Vietnam) ranked third with 82.02% return. This was followed by equity Asia Pacific ex Japan (Pheim Asia Ex-Japan and TA South East Asia Equity) with 70.18% and 58.98% returns respectively.

- Lastly, for one year return, ranking at the top of the table was equity sector real estate other (Public Far-East Property & Resorts) with 62.76% return. This was followed by equity China (PB China ASEAN Equity) with 59.52 and equity Asia Pacific (Public Far-East Telco & Infrastructure) with 57.25% return. The equity Asia Pacific ex Japan (Public Regional Sector) ranked fourth with 47.76%, while equity sector cyclical goods and services category (Public Far-East Consumer Themes) ranked fifth with 46.50% return.

TOP TEN (10) 1-MONTH OUT PERFORMERS IN SEPTEMBER 2009

| Rank | UTMCs | Funds | Lipper Global category | Launch Date | 1M (%) |
|------|--|--------------------------------------|--------------------------------|-------------|--------|
| 1 | HLG Unit Trust Berhad | HLG Vietnam | Equity Emerging Mkts Far East | 18-Feb-08 | 14.01 |
| 2 | AmInvestment Services Berhad | AmPrecious Metals | Equity Sector Gold&Prec Metals | 15-Nov-07 | 7.24 |
| 3 | OSK-UOB Unit Trust Management Berhad | OSK-UOB Asian Growth Opportunities | Equity Asia Pacific Sm&Mid Cap | 8-Jan-08 | 7.20 |
| 4 | Prudential Fund Management Berhad | PRUglobal Emerging Markets | Equity Emerging Mkts Global | 11-Jan-08 | 7.00 |
| 5 | Prudential Fund Management Berhad | PRUasia pacific equity | Equity Asia Pacific Ex Japan | 21-Jul-05 | 6.87 |
| 6 | Public Mutual Berhad | Public Far-East Consumer Themes | Equity Sector Cyc Goods & Svs | 8-Jan-08 | 6.60 |
| 7 | HWANGDBS Investment Management Berhad | HWANGDBS Global Emerging Markets | Equity Emerging Mkts Global | 11-Jan-07 | 6.31 |
| 8 | CIMB-Principal Asset Management Berhad | CIMB-Principal Lifecycle 2027 | Target Maturity | 12-Jul-07 | 6.17 |
| 9 | Alliance Investment Management Berhad | Alliance Global Diversified Property | Equity Sector Real Est Global | 9-Aug-07 | 6.16 |
| 10 | AmARA REIT Managers Sdn Bhd | AmFIRST REIT | Real Estate Other | 20-Dec-06 | 6.12 |

TOP TEN (10) YEAR-TO-DATE OUT PERFORMERS IN SEPTEMBER 2009

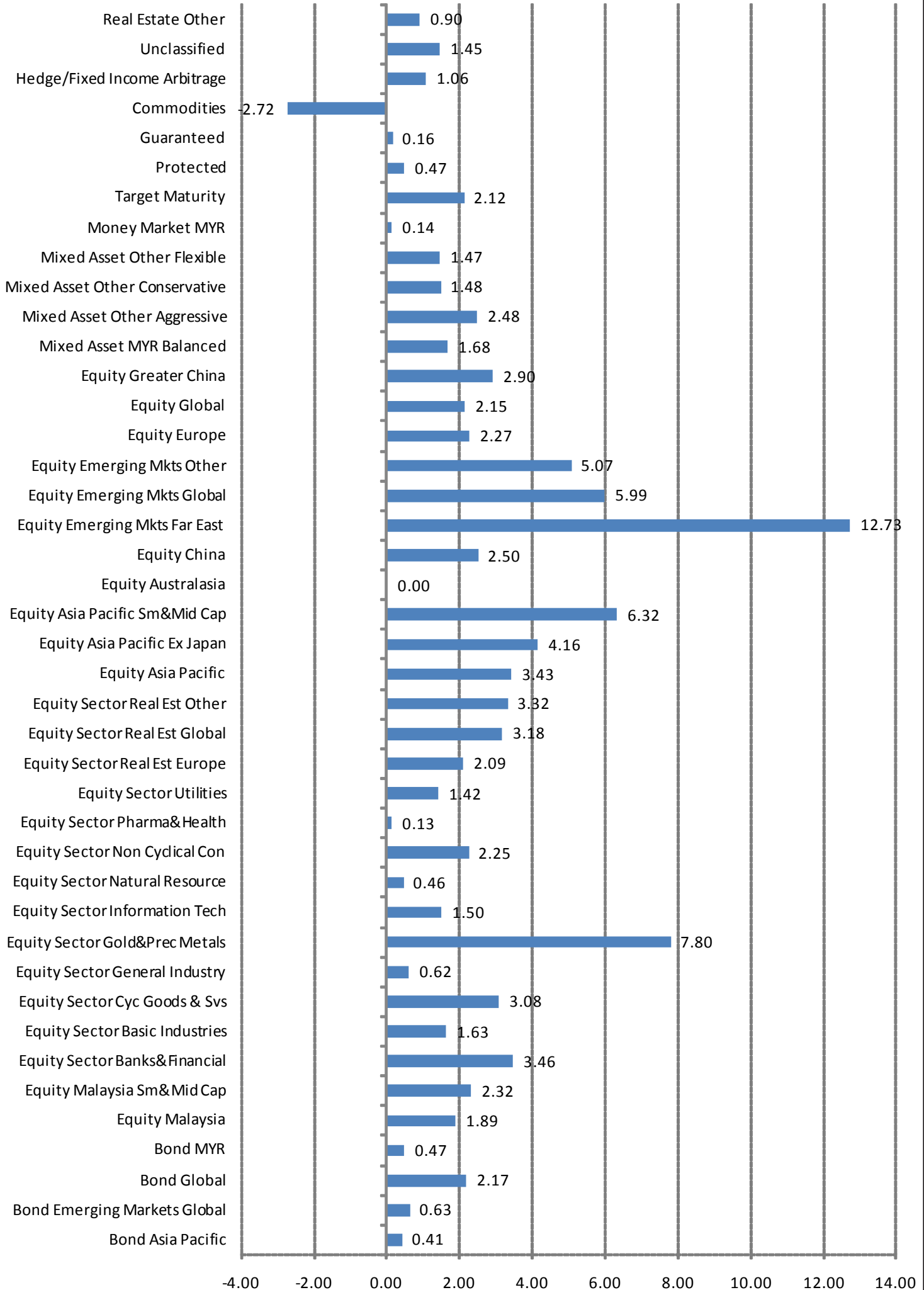
| Rank | UTMCs | Funds | Lipper Global category | Launch Date | YTD (%) |
|------|--------------------------------------|--|--------------------------------|-------------|---------|
| 1 | Public Mutual Berhad | Public Far-East Property & Resorts | Equity Sector Real Est Other | 10-Jul-07 | 89.34 |
| 2 | OSK-UOB Unit Trust Management Berhad | OSK-UOB Asian Growth Opportunities | Equity Asia Pacific Sm&Mid Cap | 8-Jan-08 | 83.74 |
| 3 | HLG Unit Trust Berhad | HLG Vietnam | Equity Emerging Mkts Far East | 18-Feb-08 | 82.02 |
| 4 | Pheim Unit Trust Berhad | Pheim Asia Ex-Japan | Equity Asia Pacific Ex Japan | 30-Jun-06 | 70.18 |
| 5 | TA Investment Management Berhad | TA South East Asia Equity | Equity Asia Pacific Ex Japan | 28-Nov-05 | 58.98 |
| 6 | Axis Reit Managers Berhad | Axis Real Estate Investment Trust | Real Estate Other | 3-Aug-05 | 58.93 |
| 7 | AmInvestment Services Berhad | AmGlobal Agribusiness | Equity Sector Non Cyclical Con | 3-May-07 | 58.92 |
| 8 | HLG Unit Trust Berhad | HLG Construction Infrastructure & Property S | Equity Sector Basic Industries | 29-Aug-00 | 58.73 |
| 9 | Public Mutual Berhad | PB China ASEAN Equity | Equity China | 5-Mar-08 | 58.53 |
| 10 | Public Mutual Berhad | Public Far-East Consumer Themes | Equity Sector Cyc Goods & Svs | 8-Jan-08 | 58.02 |

TOP TEN (10) 1-YEAR OUT PERFORMERS IN SEPTEMBER 2009

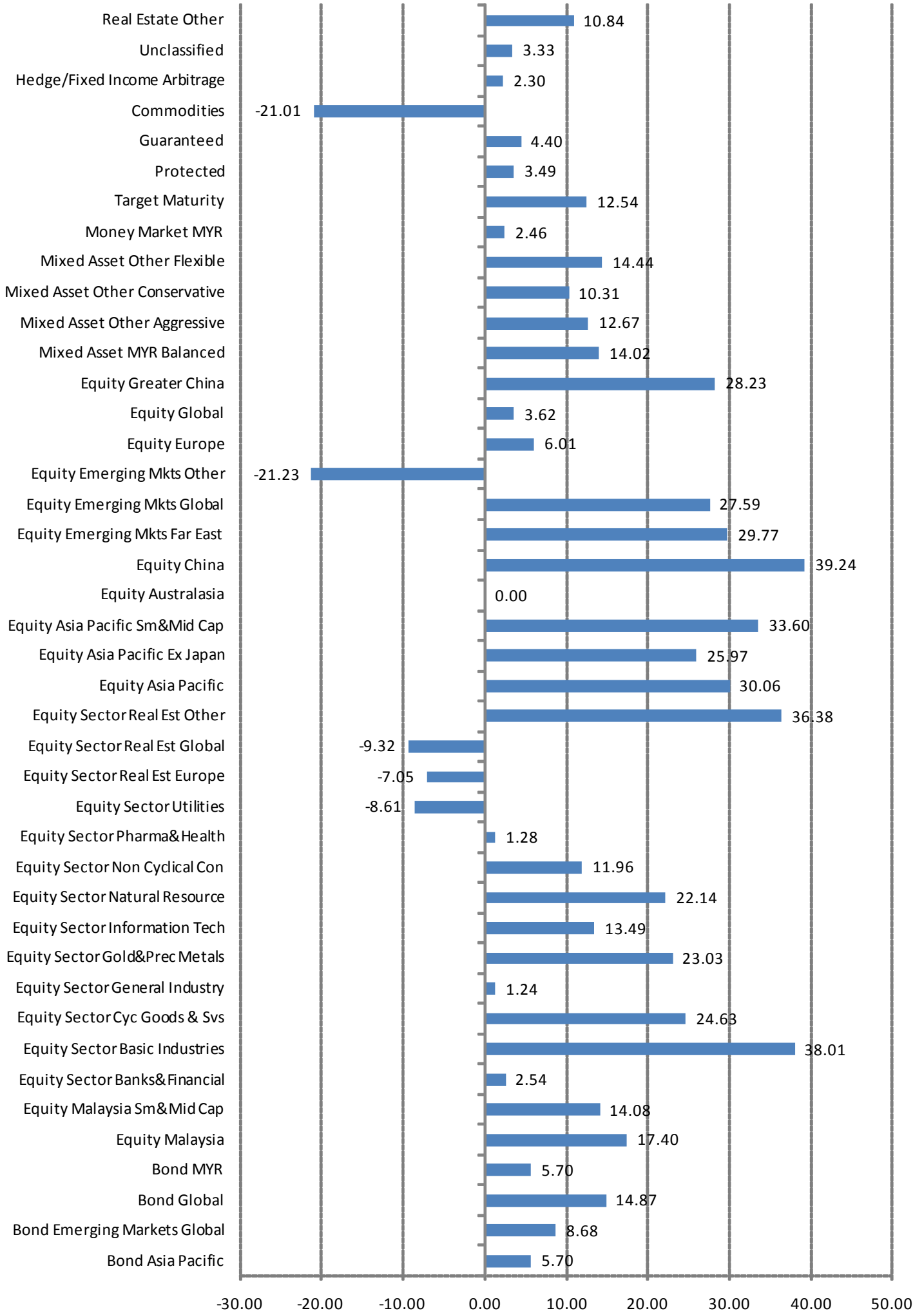
| Rank | UTMCs | Funds | Lipper Global category | Launch Date | 1Y (%) |
|------|-------------------------|--|--------------------------------|-------------|--------|
| 1 | Public Mutual Berhad | Public Far-East Property & Resorts | Equity Sector Real Est Other | 10-Jul-07 | 62.76 |
| 2 | Public Mutual Berhad | PB China ASEAN Equity | Equity China | 5-Mar-08 | 59.52 |
| 3 | Public Mutual Berhad | Public Far-East Telco & Infrastructure | Equity Asia Pacific | 8-Jul-08 | 57.25 |
| 4 | Public Mutual Berhad | Public Regional Sector | Equity Asia Pacific Ex Japan | 21-Mar-06 | 47.76 |
| 5 | Public Mutual Berhad | Public Far-East Consumer Themes | Equity Sector Cyc Goods & Svs | 8-Jan-08 | 46.50 |
| 6 | Public Mutual Berhad | PB Asia Equity | Equity Asia Pacific | 27-Jun-06 | 44.49 |
| 7 | Public Mutual Berhad | Public Far-East Select | Equity Asia Pacific Ex Japan | 22-Nov-05 | 38.40 |
| 8 | HLG Unit Trust Berhad | HLG Construction Infrastructure & Property S | Equity Sector Basic Industries | 29-Aug-00 | 38.01 |
| 9 | Public Mutual Berhad | PB Asia Real Estate Income | Mixed Asset MYR Balanced | 18-Dec-07 | 37.76 |
| 10 | Pheim Unit Trust Berhad | Pheim Asia Ex-Japan | Equity Asia Pacific Ex Japan | 30-Jun-06 | 37.74 |

Source: Lipper

FUND PERFORMANCE FOR 1 MONTH (%) RETURN (8/30/2009 - 9/30/2009)



FUND PERFORMANCE FOR 1 YEAR (%) RETURN (9/30/2008 - 9/30/2009)



FUND PERFORMANCE FOR YEAR-TO-DATE (%) RETURN (12/31/2008 - 9/30/2009)

