

FUND GROUP CLASSIFICATION

Group Classification	1M (% Rtn) 7/30/10-8/31/10	1Y (% Rtn) 8/31/09-8/31/10	YTD (% Rtn) 12/31/09-8/31/10
Equity (289)	(1.03)	5.03	(1.32)
Bond (72)	(0.02)	1.60	0.75
Guaranteed (1)	0.17	2.11	1.39
Mixed Asset (104)	(0.06)	6.90	1.27
Money Market (68)	(0.54)	1.96	1.32
Protected (37)	(0.10)	2.00	0.05
Target Maturity (22)	0.73	7.96	2.87
Commodities (2)	(1.94)	(6.58)	(11.80)
Real Estate (11)	(1.43)	18.57	11.26
Others (13)	0.22	6.41	1.97
INDUSTRY (621)	(0.23)*	6.51 **	1.68***

Source: Lipper
* Based on 613 funds ** Based on 537 funds *** Based on 560 funds

UNIT TRUST INDUSTRY RETURN PERFORMANCE

- **The performance of the local unit trust industry slowed and the average return recorded a decline in August after registering increases in the preceding two consecutive months.** This was on account of the weakening performance of the major and regional stock markets caused by the rising concerns of the slowing economic growth going forward.
- In August, the **MSCI world index fell by 3.9% m-o-m to 1,080.7 points** as all major stock markets headed south following the decline of the Dow Jones Industrial Average (DJIA) index by 4.3% to 10,014.7 points.
- In Europe, the **MSCI Europe index dropped by 3.9% m-o-m** with the DAX index closed by 3.6% lower at 5,925.2 points. In the regional markets, Nikkei 225 had declined by 7.5%, followed by Hang Seng index which fell 2.3%, while the TWSE index dropped 1.9% and the STI index was downed 1.3%. **The MSCI emerging markets on average fell by 2.2% m-o-m to close at 970.1 points.**
- On the other hand, **the FBM KLCI rose by 4.5% from the previous month to 1,422.5 points, the highest since February 2008.** This was the third consecutive monthly gain was attributed by the stronger-than-expected 2Q2010 GDP growth of 8.9%, strengthening of the Ringgit against US dollar and positive earnings among companies.
- On average, **the return charted by the Malaysia unit trust industry (MUTI) fell by 0.37% m-o-m in August.** All of the unit trust asset classes charted negative returns during the month except for guaranteed and target maturity categories, which gained 0.17% and 0.73% respectively.
- **The average return of the equity category fell 1.03% charted largely by the losses made by the equity offshore funds categories.** 23 out of the 29 equity fund categories had reported lower returns for the month comprising mostly the equity offshore funds. There was only one offshore category, namely equity Asia Pacific small and middle capitalisation that posted positive return of 0.88%. The worst performing category was the equity North America with negative 5.59% return.
- **Commodities category had also declined by 1.94%,** in line with the S&P Goldman Sachs Commodity Index (GSCI), which fell 6.2% m-o-m. The NYMEX crude oil prices also plunged 8.9% m-o-m to USD71.92 per barrel in August due to weak demand.
- **The money market category had also dropped 0.54% m-o-m** in August following the 1.27% fall in the return posted

EQUITY CATEGORIES FOR LIPPER GLOBAL CLASSIFICATION

Equity Category	1M	1Y	YTD
1. Equity Malaysia (133)	0.97	14.81	8.27
2. Equity Malaysia Sm&Mid Cap (15)	(2.53)	16.23	8.70
Average (148)	(0.78)	15.52	8.48
3. Equity Sector Banks&Financial (2)	(1.09)	5.05	0.32
4. Equity Sector Basic Industries (1)	(0.38)	13.78	9.63
5. Equity Sector Cyc Goods & Svs (4)	0.68	15.19	6.49
6. Equity Sector General Industry (1)	1.16	17.82	11.51
7. Equity Sector Gold&Prec Metals (2)	6.45	10.52	0.98
8. Equity Sector Natural Resource (4)	(0.10)	3.29	(5.65)
9. Equity Sector Non Cyclical Con (1)	0.09	(2.79)	(10.23)
10. Equity Sector Pharma&Health (1)	(2.89)	(8.62)	(13.49)
11. Equity Sector Utilities (1)	(1.65)	(14.93)	(17.62)
Average (16)	0.25	4.37	(2.01)
12. Equity Sector Real Est Europe (1)	(4.18)	(16.92)	(16.19)
13. Equity Sector Real Est Global (4)	(2.22)	2.12	(3.81)
14. Equity Sector Real Est Other (4)	(0.79)	3.79	(2.71)
15. Equity Asia Pacific (12)	(1.74)	(1.59)	(9.19)
16. Equity Asia Pacific Ex Japan (34)	(0.95)	3.53	(4.12)
17. Equity Asia Pacific Sm&Mid Cap (2)	0.88	7.97	(6.37)
18. Equity Australasia (2)	(3.31)	-	(7.02)
19. Equity China (6)	(1.96)	1.68	(8.37)
20. Equity Emerging Mkts Far East (3)	(4.63)	(25.09)	(25.30)
21. Equity Emerging Mkts Global (6)	(3.59)	0.15	(11.53)
22. Equity Emerging Mkts Other (1)	(2.00)	(8.47)	(5.96)
23. Equity Europe (2)	(4.63)	(15.61)	(18.14)
24. Equity Global (33)	(3.83)	(8.98)	(13.27)
25. Equity Greater China (9)	(2.15)	(4.95)	(11.46)
26. Equity North America (1)	(5.59)	-	(13.07)
27. Equity India (1)	(1.97)	-	-
28. Equity Singapore (1)	(0.89)	-	-
29. Equity Indonesia (1)	-	-	-
Average (119)	(2.56)	(4.80)	(10.43)
Equity Average (287)	(1.03)	5.03	(1.32)

Source: Lipper

MAJOR & REGIONAL INDICES

Index	Aug-10	1M	1Y	YTD
1. DJIA index	10,014.72	(4.3)	5.5	(4.0)
2. DAX index	5,925.22	(3.6)	8.4	(0.5)
3. KLCI index	1,422.49	4.5	21.1	11.8
4. NIKKEI225 index	8,824.06	(7.5)	(15.9)	(16.3)
5. SSE index	2,638.80	0.0	(1.1)	(19.5)
6. SET index	913.19	6.7	39.8	24.3
7. Hang Seng index	20,536.49	(2.3)	4.1	(6.1)
8. KOSPI index	1,742.75	(0.9)	9.5	3.6
9. STI index	2,950.33	(1.3)	13.8	1.8
10. TWSE index	7,616.28	(1.9)	11.6	(7.0)
11. MSCI Emerging Markets	970.05	(2.2)	15.6	(2.0)
12. MSCI World	1,080.70	(3.9)	(0.5)	(7.5)
13. MSCI Europe	1,261.72	(3.9)	(6.0)	(12.5)
14. Maybank 12M FD		0.23	2.59	1.54

Source: Bloomberg

BOND CATEGORIES FOR LIPPER GLOBAL CLASSIFICATION

Bond Category	1M	1Y	YTD
1. Bond Asia Pacific (5)	0.36	0.64	1.14
2. Bond Emerging Markets Global (2)	(1.02)	(0.74)	(0.55)
3. Bond Global (3)	0.00	1.06	(1.14)
4. Bond MYR (62)	0.58	5.45	3.53
Bond Average (72)	(0.02)	1.60	0.75

Source: Lipper

MIXED ASSET CATEGORIES FOR LIPPER GLOBAL CLASSIFICATION

Mixed Asset Category	1M	1Y	YTD
1. Mixed Asset MYR Balanced (61)	(0.15)	6.67	1.88
2. Mixed Asset Other Aggressive (3)	(1.00)	7.97	(2.45)
3. Mixed Asset Other Conservative (14)	0.76	6.83	3.97
4. Mixed Asset Other Flexible (28)	0.14	6.15	1.66
Mixed Asset Average (106)	(0.06)	6.90	1.27

Source: Lipper

MONEY MARKET CATEGORIES FOR LIPPER GLOBAL CLASSIFICATION

Money market Category	1M	1Y	YTD
1. Money market MYR (67)	0.19	1.96	1.32
2. Money market CNY (1)	(1.27)	-	-
Money market Average (68)	(0.54)	1.96	1.32

Source: Lipper

TOP 10 BEST-PERFORMING FUNDS FOR 1 YEAR RETURN

Rank	Category	1Y Rtn	Region
1	Real Estate Other	35.61	Malaysia
2	Equity Malaysia Sm&Mid Cap	35.15	Malaysia
3	Equity Malaysia	35.02	Malaysia
4	Equity Sector Cyc Goods & Svs	33.66	Malaysia
5	Equity Malaysia	31.76	Malaysia
6	Equity Malaysia	29.96	Malaysia
7	Real Estate Other	29.19	Malaysia
8	Equity Sector Banks&Financial	28.04	Malaysia
9	Equity Malaysia	26.85	Malaysia
10	Equity Malaysia	26.50	Malaysia

TOP 10 WORST-PERFORMING FUNDS FOR 1 YEAR RETURN

Rank	Category	1Y Rtn	Region
1	Equity Emerging Mkts Far East	(25.09)	Vietnam
2	Mixed Asset Other Flexible	(23.61)	ASEAN
3	Equity Global	(23.01)	Global
4	Equity Global	(19.03)	Global
5	Equity Sector Banks&Financial	(17.94)	Global
6	Equity Sector Real Est Europe	(16.92)	Europe
7	Equity Europe	(15.96)	Europe
8	Equity Global	(15.29)	Global
9	Equity Europe	(15.26)	Europe
10	Equity Sector Utilities	(14.93)	Global

Source: Lipper

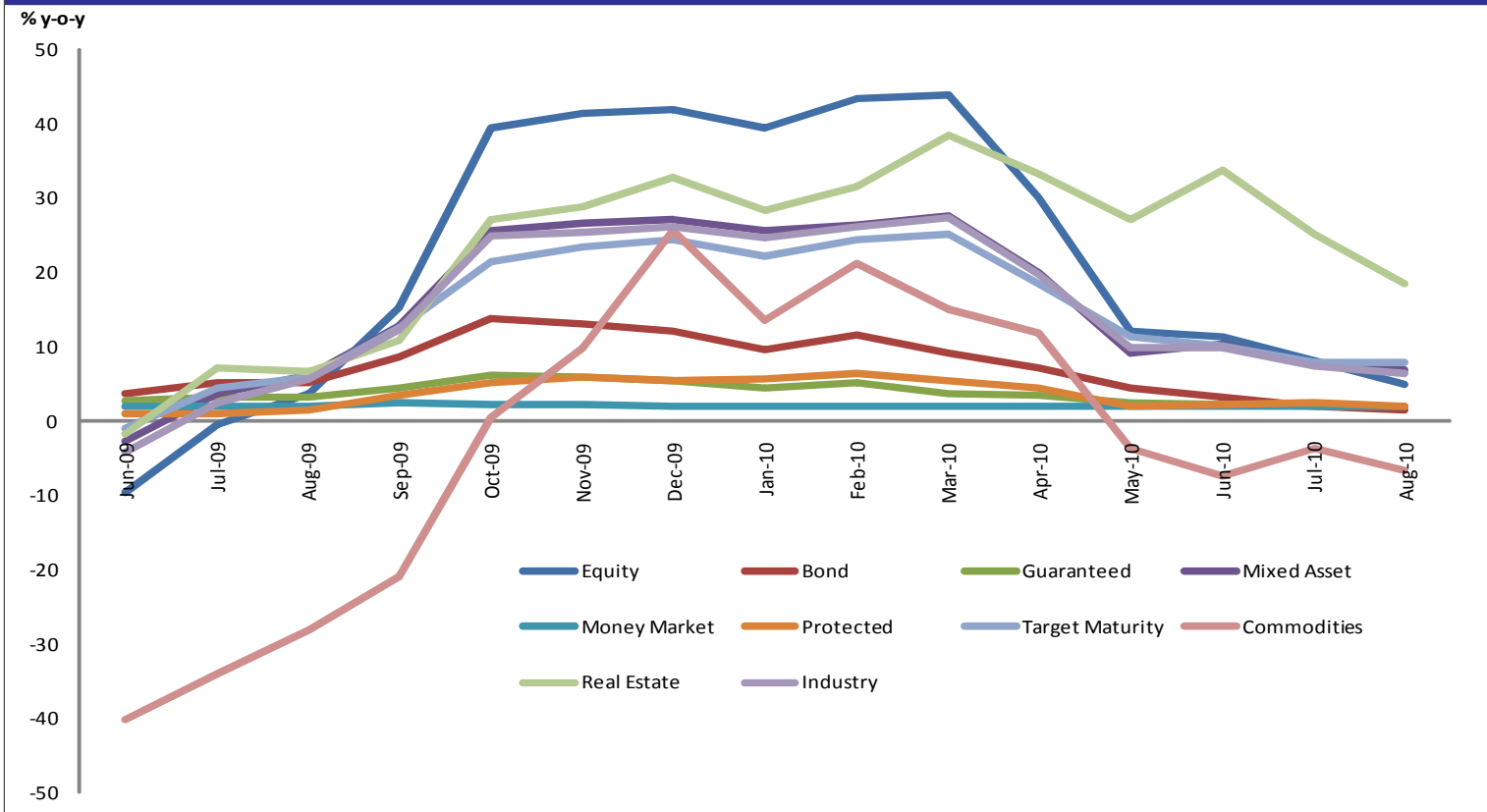
by money market CNY category. **Real estate category in turn fell by 1.43% m-o-m** after charting 3.27% gain in the previous month. Other categories namely protected, mixed asset and bond, on the other hand, posted returns below the industry benchmark ranging minus 0.10% to minus 0.02%.

- Out of 613 funds posted for 1 month return, there were 360 or 59%, which recorded positive returns ranging from 8.27% to 0.01%. The balance of 253 funds had chartered negative returns, but at a wider range of minus 0.02% to minus 14.05%. The July's return dispersion was far better with 586 funds or 96% out of 610 funds charted positive returns as compared with 24 funds with negative returns.
- **The best performing fund in August was the equity sector gold and precious metals fund, which invest in global market with 8.27% m-o-m return.** Meanwhile the laggards for the month were generally the equity offshore funds with negative returns ranging from minus 0.01% to minus 8.80%. The equity emerging markets Far East category investing in Vietnam market was the worst performing fund following a 7.9% decline in the Vietnam's HSX index.
- **On an annualised basis, the unit trust industry grew by 6.37% in August, lower by 1 percentage points compared with July's 7.37%.** By asset classes, real estate category led the growth with 18.57% return, followed by target maturity category with 7.96% return and mixed asset category with 6.90% return.
- **Equity category ended with 5.03% annualised return in August, lower than the 8.17% charted in the previous month. Equity Malaysia category had posted a stronger annualised return of 15.52% compared with 4.37% for the equity by sector category and minus 4.80% for the equity offshore category.**
- The equity funds investing in the local stock market (8 funds) generally had dominated the top 10 funds table in August. However, the real estate fund with 35.61% return was ranked the best performing fund. **The best equity fund was equity Malaysia small and middle capitalisation fund, ranked second, with 35.15% return, followed by equity Malaysia fund with 35.02% return.**
- The local equity funds to a significant extent had benefited from the double-digit growth of 21.1% y-o-y charted by the FBM KLCI. As at year-to-date, the FBM KLCI index rose by 11.8% which was among the best performing market in the regional and compared with the major stock markets.
- **Meanwhile, the bond category ended with an average of 1.60% return and the returns on the various funds under the category ranged from 13.37% to minus 9.76%.** The top 10 best performing bond funds in August were funds investing in Malaysia led by AMB Income Trust fund (13.37% return).
- **Equity offshore filled up the bottom 10 worst performing funds in August with annualised returns ranging from minus 25.09% to minus 15.26%.** At the bottom of the table was equity fund investing in Vietnam stock market with minus 25.09% return, followed by mixed asset ASEAN fund with minus 23.61%, while the remaining invested in Europe and global equity markets with an average return of minus 17.29%.

QUARTILE ANALYSIS FOR 1-YEAR RETURN											
Asset Classes	Total funds	%shr	1 Quartile (% yoy)		2 Quartile (% yoy)		3 Quartile (% yoy)		4 Quartile (% yoy)		
			35.61 to 12.84	%shr	12.83 to 5.47	%shr	5.46 to 1.11	%shr	1.10 to (-25.09)	%shr	
1 Equity	250	46.6	100	40.0	54	21.6	19	7.6	77	30.8	
1.1 Eq Offshore	82	32.8	4	4.9	8	9.8	9	11.0	61	74.4	
1.2 Eq Malaysia	144	57.6	90	62.5	40	27.8	7	4.9	7	4.9	
1.3 Eq by Sector	24	9.6	6	25.0	6	25.0	3	12.5	9	37.5	
2 Bond	64	11.9	1	1.6	32	50.0	21	32.8	10	15.6	
3 G'teed	1	0.2	0	0.0	0	0.0	1	100.0	0	0.0	
4 M. Asset	96	17.9	23	24.0	33	34.4	17	17.7	23	24.0	
5 M. Market	59	11.0	0	0.0	0	0.0	54	91.5	5	8.5	
6 Protected	30	5.6	1	3.3	2	6.7	15	50.0	12	40.0	
7 T. Maturity	15	2.8	2	13.3	9	60.0	3	20.0	1	6.7	
8 R. Estate	11	2.0	8	72.7	1	9.1	2	18.2	0	0.0	
9 Commodities	2	0.4	0	0.0	0	0.0	0	0.0	2	100.0	
10 Others	9	1.7	0	0.0	3	33.3	2	22.2	4	44.4	
Total	537	100.0	135	25.1	134	25.0	134	25.0	134	25.0	

Source: Lipper

ANNUAL RETURN BY ASSET CLASSES FOR THE MALAYSIA UNIT TRUST INDUSTRY AS AT AUGUST 2010



Source: Lipper

TOP TEN (10) 1-MONTH OUT PERFORMERS IN AUGUST 2010

Rank	UTMCs	Funds	Lipper Global category	Launch Date	1M (%)
1	AmInvestment Services Berhad	AmPrecious Metals	Equity Sector Gold&Prec Metals	15-Nov-07	8.27
2	CIMB-Principal Asset Management Berhad	CIMB-Principal Lifecycle 2017	Target Maturity	12-Jul-07	7.87
3	CIMB Wealth Advisors	CIMB-Principal KLCI-Linked	Equity Malaysia	8-Jun-00	5.10
4	OSK-UOB Unit Trust Management Berhad	OSK-UOB Thematic Growth	Mixed Asset Other Flexible	26-Sep-07	4.97
5	AmInvestment Services Berhad	FBM KLCI etf	Equity Malaysia	7-Jun-07	4.95
6	OSK-UOB Unit Trust Management Berhad	OSK-UOB KLCI Tracker	Equity Malaysia	3-Apr-00	4.81
7	MAAKL Mutual Berhad	MAAKL Equity Index	Equity Malaysia	26-May-97	4.66
8	OSK-UOB Unit Trust Management Berhad	OSK-UOB Gold and General	Equity Sector Gold&Prec Metals	21-Jul-09	4.63
9	Hong Leong Asset Management Berhad	Hong Leong Finance Sector	Equity Sector Banks&Financial	29-Aug-00	4.51
10	CIMB-Principal Asset Management Berhad	CIMB-Principal Equity 2	Equity Malaysia	28-Sep-95	4.47

TOP TEN (10) 1-YEAR OUT PERFORMERS IN AUGUST 2010

Rank	UTMCs	Funds	Lipper Global category	Launch Date	1Y (%)
1	Atrium REIT Managers Sdn Bhd	Atrium REIT	Real Estate Other	26-Mar-07	35.61
2	Public Mutual Berhad	Public SmallCap	Equity Malaysia Sm&Mid Cap	13-Jun-00	35.15
3	Inter-Pacific Asset Management Sdn. Bhd	InterPac Dynamic Equity	Equity Malaysia	25-Jul-07	35.02
4	Hong Leong Asset Management Berhad	Hong Leong Consumer Products Sector	Equity Sector Cyc Goods & Svs	29-Aug-00	33.66
5	Inter-Pacific Asset Management Sdn. Bhd	InterPac Dana Safi	Equity Malaysia	25-Jul-07	31.76
6	Public Mutual Berhad	Public Sector Select	Equity Malaysia	13-Nov-07	29.96
7	AmARA REIT Managers Sdn Bhd	AmFIRST REIT	Real Estate Other	20-Dec-06	29.19
8	Hong Leong Asset Management Berhad	Hong Leong Finance Sector	Equity Sector Banks&Financial	29-Aug-00	28.04
9	Public Mutual Berhad	Public Islamic Sector Select	Equity Malaysia	13-Nov-07	26.85
10	Public Mutual Berhad	Public Regular Savings	Equity Malaysia	25-Apr-94	26.50

TOP TEN (10) 3-YEAR OUT PERFORMERS IN AUGUST 2010

Rank	UTMCs	Funds	Lipper Global category	Launch Date	3Y (%)
1	AmARA REIT Managers Sdn Bhd	AmFIRST REIT	Real Estate Other	20-Dec-06	71.34
2	Atrium REIT Managers Sdn Bhd	Atrium REIT	Real Estate Other	26-Mar-07	66.40
3	Damansara REIT Managers Sdn Bhd	Al-'Aqar KPJ REIT	Real Estate Other	28-Jun-06	65.93
4	Boustead REIT Managers Sdn Bhd	Al-Hadharah Boustead REIT	Real Estate Other	8-Feb-07	52.66
5	Saham Sabah Berhad	Saham Amanah Sabah	Equity Malaysia	1-Dec-94	50.49
6	Areca Capital Sdn Bhd	Areca Equity Trust	Equity Malaysia	23-Apr-07	50.25
7	Hong Leong Asset Management Berhad	Hong Leong Consumer Products Sector	Equity Sector Cyc Goods & Svs	29-Aug-00	49.52
8	Amanah Mutual Berhad	AMB Value Trust	Equity Malaysia	7-Jan-03	48.13
9	Public Mutual Berhad	Public SmallCap	Equity Malaysia Sm&Mid Cap	13-Jun-00	45.04
10	Axis Reit Managers Berhad	Axis Real Estate Investment Trust	Real Estate Other	3-Aug-05	42.40

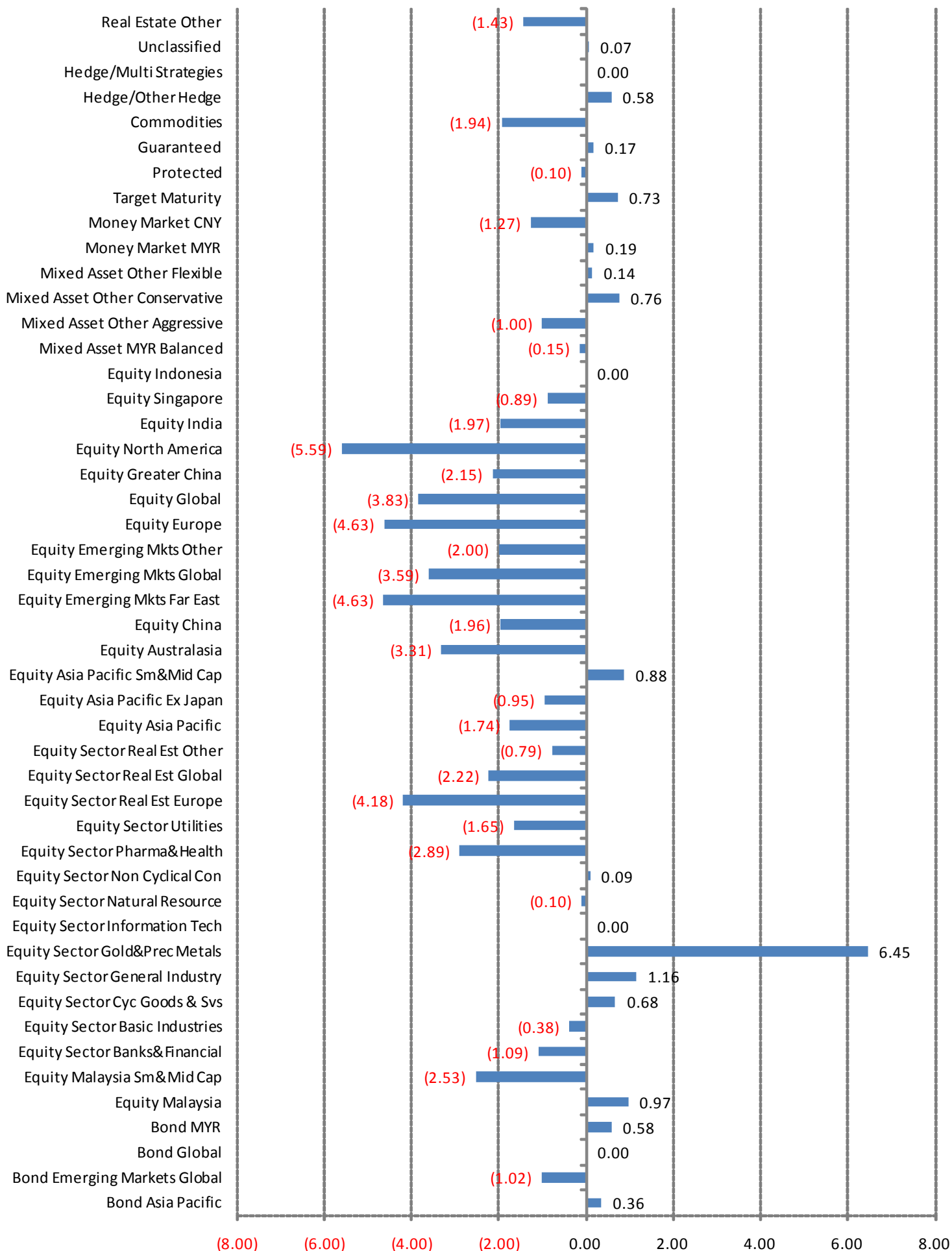
Source: Lipper

DIVIDEND PAYOUT DURING THE MONTH OF AUGUST 2010

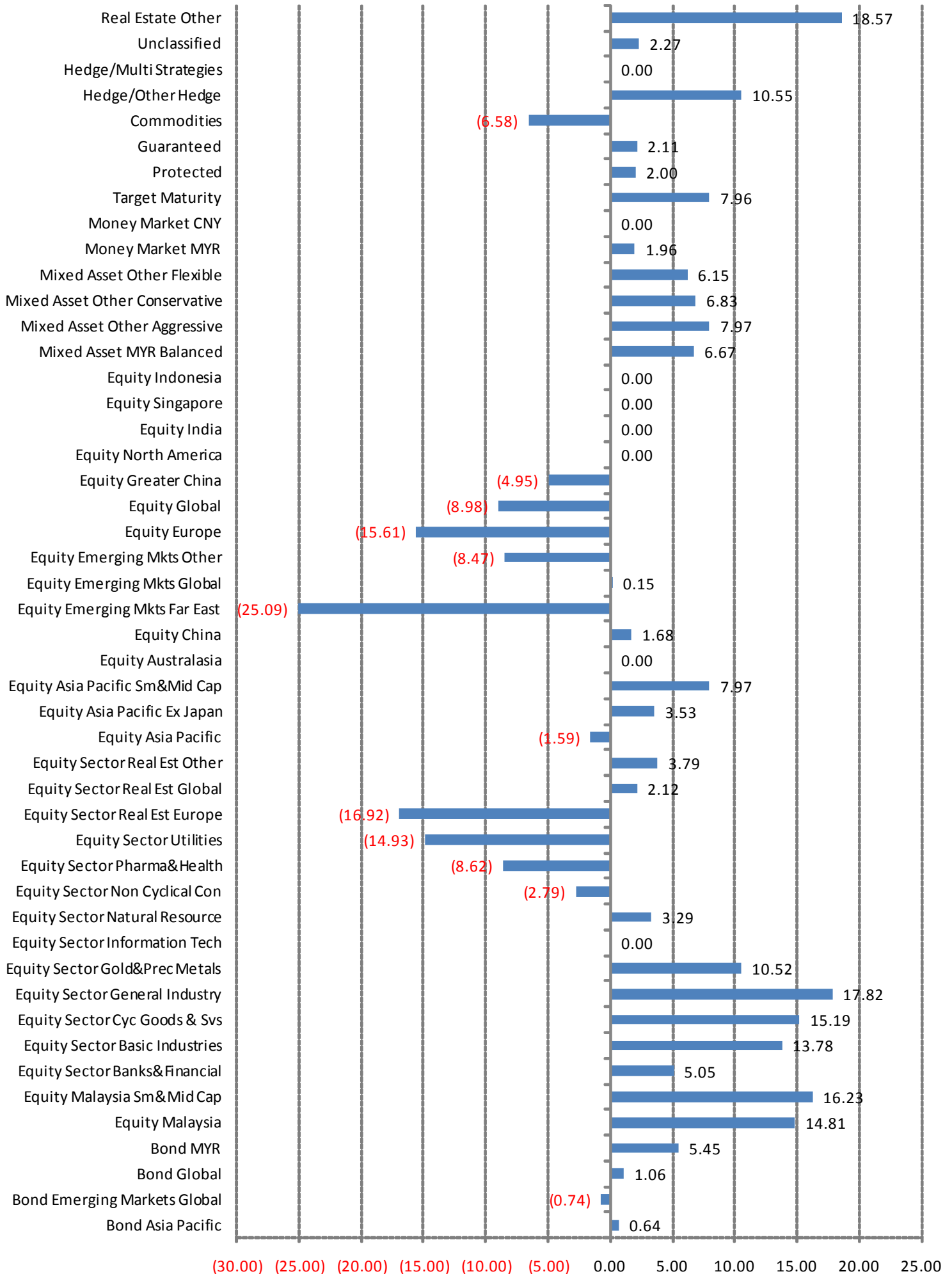
No	UTMC	Fund	Lipper category	Event date	Div	Ex-D NAV	Div. yield	# of Div/Yr
					(RM)	(RM)	(%)	
1	Public Mutual Berhad	Public Bond	Bond MYR	2-Aug-10	0.0500	0.9408	5.3	1
2	HWANGDBS Investment Management Berhad	HwangDBS AIIMAN Income Plus	Bond MYR	24-Aug-10	0.0200	0.5532	3.6	1
3	Public Mutual Berhad	Public Islamic Select Bond	Bond MYR	2-Aug-10	0.0500	1.0128	4.9	1
4	Public Mutual Berhad	Public Islamic Income	Bond MYR	16-Aug-10	0.0350	1.0064	3.5	1
5	AmanahRaya Investment Management Sdn Bhd	AmanahRaya Syariah Trust	Bond MYR	30-Aug-10	0.0400	1.0159	3.9	1
6	MAAKL Mutual Berhad	MAAKL Value	Equity Malaysia	3-Aug-10	0.0575	0.7250	7.9	1
7	MAAKL Mutual Berhad	MAAKL Growth	Equity Malaysia	2-Aug-10	0.0300	0.3934	7.6	1
8	Amanah Mutual Berhad	AMB Value Trust	Equity Malaysia	30-Aug-10	0.1000	0.5611	17.8	1
9	ASM Investment Services Berhad	ASM Premier	Equity Malaysia	13-Aug-10	0.0125	0.2856	4.4	1
10	ASM Investment Services Berhad	ASM Amanah Saham Pekerja TM	Equity Malaysia	30-Aug-10	0.0141	0.3573	3.9	1
11	Amanah Mutual Berhad	AMB Ethical Trust	Equity Malaysia	30-Aug-10	0.0400	0.5088	7.9	1
12	Amanah Saham Nasional Berhad	Amanah Saham Wawasan 2020	Equity Malaysia	31-Aug-10	0.0635	1.0000	6.4	1
13	Public Mutual Berhad	Public Growth	Equity Malaysia	2-Aug-10	0.0500	0.4814	10.4	1
14	Public Mutual Berhad	Public Islamic Opportunities	Equity Malaysia Sm&Mid Cap	2-Aug-10	0.0250	0.3230	7.7	1
15	MAAKL Mutual Berhad	MAAKL Al-Faid	Equity Malaysia	2-Aug-10	0.0125	0.4046	3.1	1
16	HWANGDBS Investment Management Berhad	HwangDBS AIIMAN Growth	Equity Malaysia	24-Aug-10	0.0300	0.7445	4.0	1
17	ASM Investment Services Berhad	ASM Dana Bestari	Equity Malaysia	13-Aug-10	0.0152	0.3834	4.0	1
18	Public Mutual Berhad	Public Islamic Select Enterprise	Equity Malaysia	2-Aug-10	0.0125	0.3079	4.1	1
19	Public Mutual Berhad	PBB MTN 1	Target Maturity	6-Aug-10	0.0200	1.0110	2.0	1
20	AmInvestment Services Berhad	AmDynamic Bond	Bond MYR	3-Aug-10	0.0200	0.5823	3.4	2
21	Alliance Investment Management Berhad	Alliance Optimal Income	Equity Malaysia	30-Aug-10	0.0200	0.4502	4.4	2
22	Public Mutual Berhad	Public Far-East Property & Reso	Equity Sector Real Est Other	2-Aug-10	0.0050	0.2189	2.3	2

Source: Lipper

FUND PERFORMANCE FOR 1 MONTH (%) RETURN (7/30/2010-8/31/2010)



FUND PERFORMANCE FOR 1 YEAR (%) RETURN (8/31/09 - 8/30/10)



FUND PERFORMANCE FOR 3 YEAR (%) RETURN (8/31/07 - 8/31/10)

